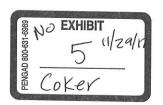
JUDICIAL MERIT SELECTION COMMISSION PERSONAL DATA QUESTIONNAIRE



Court, Position, and Seat # for which you are applying: Circuit Court, At-Large, Seat 9.

1. Name:

Mrs. Meredith Long Coker

Name that you are known by if different from above: Not applicable. Are you currently serving in some capacity as a judge? No.

Home Address:

Business Address:

Altman & Coker, LLC 575 King Street, Suite A

Charleston, South Carolina 29403

E-Mail Address:

Telephone Number:

(home):

(office): (843) 853-9907

(cell):

2. Date of Birth:

, 1973

Place of Birth: Newport, Rhode Island

Social Security Number:

3. Are you a citizen of South Carolina? Yes. Have you been a resident of this state for at least the immediate past five years? Yes.

- 4. SCDL# or SCHD#: SCDL# Voter Registration Number:
- 5. Family Status: In the space below, (a) state whether you are single, married, widowed, divorced, or separated; (b) if married, state the date of your marriage and your spouse's full name; (c) if you have ever been divorced or are in the process of obtaining a divorce, state the date, name of the moving party, court, and grounds; and (d) state the names of your children and their ages. If your children are old enough to work, include the occupation of each child.

Family Status: Married on April 17, 2004 to P. Cooper Coker IV Never divorced, one child.

6. Have you served in the military? If so, give the dates, branch of service, highest rank attained, serial number (if applicable), present status, and the character of your discharge or release. Please provide a copy of your DD214 concerning your discharge.

No.

- List each college and law school you attended, including the dates of your attendance, the
 degrees you received, and if you left an institution without receiving a degree, the reason for
 your departure.
 - (a) Washington and Lee University, 1991-95. B.A., Economics and Politics, Concentration in Philosophy, cum laude.
 - (b) William and Mary School of Law, 1995-98. Juris Doctor.
- 8. List the states in which you have been admitted to practice law and the year of each admission. Also list any states in which you took the bar exam but were never admitted to the practice of law. If you took the bar exam more than once in any of the states listed, please indicate the number of times you took the exam in each state.
 - (a) Virginia, 1998.
 - (b) South Carolina, 2003.
- 9. List the significant activities in which you took part during your attendance at law school. Give the years you were involved in these activities and list any leadership positions you held.
 - (a) School Advocate, Judicial Council (Honor Court)
 - (b) Student Bar Association, Publicity Committee Chair
 - (c) Moot Court Bar
 - (d) Awarded Alumni Merit Scholarship
 - (e) Awarded Senator Leroy S. Blenheim Law Scholarship
 - (f) Volunteer Assistant Coach, Norfolk Academy Women's Lacrosse
 - (g) Intern, Reid Ervin, PC. I assisted in preparing cases for trial and drafted pre-trial motions and memoranda of law.
 - (h) Intern, Office of the (Virginia) Attorney General, Health, Education and Social Services Division. I researched a variety of issues related to child support and custody issues. I researched and drafted a position memorandum on legal implications, specifically relating to Title IX, of admission, financial aid and extracurricular offerings at public colleges.
- 10. Provide, as a separate attachment, your continuing legal or judicial education report from the past five years.
 - Please see the attached.
- 11. Have you taught law-related courses or lectured at bar association conferences, educational institutions, or continuing legal or judicial education programs? If so, briefly describe each course or lecture.
 - (a) I was an Adjunct Professor at the College of Charleston from 2007 through 2011. I taught Advanced Mock Trial, offered by the department of Political Science. Selected students prepared a single case each year, provided by the American Mock Trial Association, for purposes of competing in several mock trial tournaments throughout the Southeast.
 - (b) I was an instructor for the Washington DC Metro Police Academy, teaching court procedure to officer trainees and using and used a mock trial scenario in order to prepare them as future witnesses in criminal matters.

- (c) I drafted the written materials, compiled examples, and lectured at the 2007 CLE program, "Real Estate Transactions Made Painless and Efficient."
- 12. List all published books and articles you have written and give citations and the dates of publication for each. Please furnish as a separate attachment, two examples of legal articles, briefs, orders, or other legal writings for which you can claim sole or primary authorship. If you cannot claim sole authorship, please explain the extent to which you are the primary author, to include a description of the other authors and their contributions. I have no published books or articles for which I can claim primary authorship. I have furnished two appellate briefs as follows:
 - (a) <u>Hammond v. The Pacific Mutual Life Insurance Company</u>, Brief of Appellees, Record No. 02-1002 (4th Cir.). I claim primary authorship. James H. Falk, Jr., and Professor Stephen A. Saltzburg reviewed draft versions of said brief and provided comment.
 - (b) <u>CresCom Bank v. Terry</u>, Opening Brief / Response Brief of Appellee, Appeal No. 13-2467 (4th Cir.). I am the sole author of this brief.
- 13. List all courts in which you have been admitted to practice and list the dates of your admission. Give the same information for administrative bodies that require a special admission to practice.
 - (a) Virginia, 11/2/1998
 - (b) US District Court for the Eastern District of Va, 1/12/2001
 - (c) US Court of Appeals for the Fourth Circuit, 3/12/2002
 - (d) US Court of Federal Claims, 10/16/2003
 - (e) South Carolina, 12/2/2003
 - (f) US District Court for the District of SC, 12/19/2003
 - (g) I have also been admitted pro hac vice in other courts from time to time.
- 14. Describe chronologically, since graduation from law school, your legal experience. Please include a list of all positions held in which you worked in a legal capacity. Describe the general character of your practice and divide it into periods with dates if its character has changed over the years. Please also describe the extent to which you were involved with the administrative and financial management of each of these entities, including management of trust accounts.
 - (a) Judicial Clerk for the Honorable J.M.H. Willis, Jr., Court of Appeals of Virginia, 1998-2000. I reviewed and analyzed cases assigned to the relevant judicial panel for purposes of drafting bench briefs and conferring with the Judge, drafted opinions and edited opinions drafted by others for content and merit.
 - (b) Associate, The Falk Law Firm, 2000-03. I returned to this boutique law firm after having been its summer associate for two summers during law school. Clients included international manufacturers, government contractors, owners associations for sports leagues, and small and large corporations. Due to the size of the firm, I was immediately given a tremendous amount of responsibility and access to complex litigation matters, international antitrust matters, Winstar plaintiff committee meetings, collective bargaining, government contract disputes, and NLRB matters. I also researched and prepared presentations to the National Institute of Justice relating to the constitutionality of a variety of matters.

- (c) Associate, Finkel and Altman, LLC, 2003-06. My practice focused on commercial litigation and complex civil litigation including trust litigation and government takings.
- (d) Member, Coker Law Firm, LLC, now known as Altman & Coker, LLC, 2006-present. I have acted as managing member of my firm, in charge of all financial operations to include IOLTA accounts. I have a diverse practice that includes commercial litigation, property rights litigation, and other civil matters. My practice also includes significant transactional work, including corporate formation and commercial and residential real estate.
- 15. Please answer the following (if you are a judge and <u>are not seeking a different type of judgeship</u>, this question is inapplicable):
 - (a) If you are a candidate for Family Court, please provide a brief written description of your experience within each of the following Family Court practice areas: divorce and equitable division of property, child custody, adoption, abuse and neglect, and juvenile justice. Include information about cases you have handled in each of these practice areas, or if you have not practiced in an area, describe how your background and procedural knowledge has prepared you to preside over such matters as a Family Court Judge. Please also indicate the frequency of your appearances before a Family Court Judge within the past five years. Not applicable.
 - (b) If you are a candidate for Circuit Court, please provide a brief written description of your experience in criminal matters, including any cases handled over the past five years and include a brief description of the issues involved. Further, please provide a brief written description of your experience in civil matters, including any cases handled over the past five years and include a brief description of the types of matters handled, issues involved, and procedural history. Please include information such as the primary areas in civil court in which you practice, whether you represent plaintiffs or defendants, or both. You may go back further than five years if you feel it would assist the Commission with its assessment of your experience. If you lack experience in an area, describe how your background and procedural knowledge has prepared you to preside over such matters as a Circuit Court Judge, or how you would compensate for your lack of experience in this area. Please also indicate the frequency of your appearances before a Circuit Court Judge within the past five years.

I have handled no criminal matters while in private practice. Due to the structure of the Virginia appellate courts, however, most of my caseload as a judicial clerk involved criminal matters. I have taught criminal procedure and analyzed substantive criminal law in my positions with the DC Metro Police Academy and the College of Charleston. Furthermore, I have substantial background in researching constitutional issues, including those arising from innovative and developing law enforcement technology, for work performed for the National Institute of Justice and other clients.

In the past five years, I have handled a wide variety of cases. These matters have included large construction defect matters, complex commercial matters, property rights and property association issues, title disputes, landlord / tenant

disputes, insurance coverage matters, and professional negligence claims. While I am proud to say that many of these matters were satisfactorily resolved, I have appeared often in Circuit Court, US District Court, and in front of Masters in Equity.

I commenced the practice of law in the "rocket docket" of the Eastern District of Virginia, as well as in state courts which followed the same basic tenets of judicial economy. As such, I have been able to structure my time and practice to personally handle a large number of matters concurrently while maintaining a high level of professionalism and preparedness. Examples of cases handled in the past five years include:

- (a) <u>CresCom Bank v. Terry</u>, No. 2:12-cv-00063-PMD. This suit was brought for breach of multiple notes and guaranties in the District Court. The matter involved numerous substantive and procedural motions. During the pendency of the action, one of the defendants filed bankruptcy, and the guarantor moved for stay, which stay was denied. See <u>CresCom Bank v. Terry</u>, et al., 499 B.R 494 (D.S.C. 2013). Plaintiff was awarded summary judgment, which award was substantially upheld by the Fourth Circuit Court of Appeals.
- (b) Anchorage Plantation Homeowners Association v. Walpole, CA No. 2010-CP-10-00482. This suit was brought by a homeowners association against neighboring property owners arising from the use of a roadway and certain amenities. The matter is currently pending appeal.
- (c) <u>Daniel Island Riverside Developers, LLC, et al., v. Weather Shield Manufacturing, Inc., et al.,</u> multiple cases consolidated under CA No. 2009-CP-08-1068. Multiple lawsuits were filed alleging construction defects, which were consolidated with the construction manager's suit against certain manufacturers and contractors. This matter was an extremely complex litigation; the matter was partially resolved prior to trial and is currently pending appeal.
- (d) <u>Daniel Island Riverside Developers, LLC, et al., v. The Oaks at Rivers Edge Property Owners Association, Inc., et al., CA No. 2010-CP-08-4318</u>. This matter arose from insurance coverage issues resulting from the matter above. Plaintiffs successfully defeated removal to District Court and were able to partially resolve the matter prior to trial. The case has been heard and is pending decision by the trial court.
- (e) Walbeck, et al., v. I'on Company, LLC, et al., CA No. 2010-CP-10-10490. This matter was brought by a homeowner against the HOA, developer, purchaser of certain parcels in the community, and related entities and individuals. Issues which arose included development law, association law, title claims, and other contractual and tortious claims. We were able to successfully resolve claims against our clients subsequent to the jury empanelment.
- (f) Church of God, et al., v. Estes, et al., CA No. 2013-CP-10-01686. We were successful in assisting co-counsel in obtaining summary judgment in favor of the defendant lender, which matter is currently pending appeal. This matter is related to an ongoing declaratory judgment action in District Court in which I am primary counsel representing lender with

regard to insurance coverage issues. The District Court matter has been stayed pending appeal of the underlying matter.

I am a prior member of the Practices and Procedures Committee of the South Carolina Bar. Due to the size of my law firm, I handle all facets and stages of litigation, from commencement through discovery and pretrial, trial, and appeal. In the past five years, I have appeared in front of Circuit Court judges dozens of times, and have prepared matters for the appearance by others just as often,

- (c) If you are a candidate for Master-In-Equity, please provide a brief written description of your experience in the Master's court, including any cases handled over the past five years and include a brief description of the issues involved. Please include the frequency of your appearances before a Master-In-Equity or a Circuit Court Judge within the past five years. Not applicable.
- (d) If you are a candidate for Administrative Law Court, please provide a brief written description of your experience before an Administrative Law Judge, including any issues discussed and the frequency of your appearances before the Administrative Law or Circuit Court within the past five years. Not applicable.
- 16. What is your rating or membership status, if any, by any legal rating organization, such as, Best Lawyers, Chambers, Legal 500, Martindale-Hubbell, Who's Who Legal, Super Lawyers, Million Dollar Advocates Forum, etc.? If you are currently a member of the judiciary, list your last available rating, if any.

I have not sought a rating or membership with any of the listed organizations.

- * Justices/judges applying for re-election to their <u>current</u> position may omit Questions 17–22. <u>If you are a judge seeking a judgeship different than your current position, Questions 17-22 should be answered based on your experience prior to serving on the bench.</u>
- 17. What was the frequency of your court appearances during the past five years or in the five years prior to your election to the bench?
 - (a) federal:

5-10 times per year.

(b) state:

5-20 times per year.

- 18. What percentage of your practice involved civil, criminal, domestic, and other matters during the past five years or in the five years prior to your election to the bench?
 - (a) civil:

65%

(b) criminal:

0%

(c) domestic:

0%

(d) other:

35% (includes transactional corporate and real property matters).

19. What percentage of your practice in trial court during the past five years or in the five years prior to your election to the bench involved matters that went to a jury, including those that settled prior to trial?

(a) jury: 50% (b) non-jury: 50%

Did you most often serve as sole counsel, chief counsel, or associate counsel in these matters? My trial practice has been evenly divided in the past five years between serving as chief counsel and as co-counsel with my law partner, Charles S. Altman.

- 20. List five of the most significant litigated matters you have personally handled in either trial or appellate court or before a state or federal agency. Give citations if the cases were reported and describe why these matters were significant.
 - (a) Walbeck, et al., v. I'on Company, LLC, et al., CA No. 2010-CP-10-10490. We were able to resolve claims against our clients the evening before opening statements due to the intense efforts of the parties, legal counsel, and the presiding judge. Prior to such resolution, however, this matter was complex due not only to the legal issues but also to the disparate roles of various defendants, insurance counsel, private counsel, property owners, and lender. I never ceased to be impressed by the sheer preparedness and legal acumen of all of the attorneys involved with this matter and our ability to work together while in direct conflict with one another throughout the pendency of the matter.
 - (b) Fuisz v. Biovail Technologies, Ltd., No. Civ.A. 18004 (Court of Chancery of Delaware). I was associated with this case after plaintiff retained The Falk Law Firm, LLC, to substitute as counsel for Manatt, Phelps & Phillips, LLP. The case arose from the acquisition of a pharmaceutical company by a large multi-national company, and spawned additional lawsuits relating to non-competition agreements and intellectual property rights. I was responsible for all pre-trial discovery review and analysis, to include extensive document review in Virginia and Delaware, and all motions practice in a related matter brought in the Fairfax (Virginia) Circuit Court. The total amount of claimed damages by all parties was in excess of half a billion dollars. We were nevertheless able to satisfactorily resolve all claims against all parties.
 - (c) <u>CresCom Bank v. Terry</u>, No. 2:12-cv-00063-PMD. I represented plaintiff creditor in District Court and at the Fourth Circuit Court of Appeals. The matter was intensely contested due to the size of the outstanding debt and the sheer complexity of the defendant guarantor's corporate holdings. Service on the individual defendant even proved difficult and costly. Through perseverance and extensive research, as well as the ability to deduce certain relationships, we were able to personally serve the individual, defend successfully numerous motions filed by defendants related to both substantive and procedural matters, and prevail on our motion for summary judgment. Plaintiff substantially prevailed at the Fourth Circuit Court of Appeals and we were able to obtain judgment against the debtor and guarantors.
 - (d) <u>Cambridge Lakes Condominium Homeowners Association, Inc., et al., v. Bostic Brothers Construction, Inc., et al.</u> CA No. 2008-CP-10-03506. This case arose from alleged construction defects in a condominium project converted from apartments. The sheer number of defendants added to the complexity of the matter. Discovery in the matter was extensive, as was motions and pleadings practice. We were able to keep litigation defense costs reasonable for our clients, however, by focusing on the

- issues relating to our position. We were able to resolve all claims against our clients efficiently and satisfactorily.
- (e) Hammond v. The Pacific Mutual Life Insurance Company, No. Civ.A. 01-386-A (E.D. Va.). This matter arose after the death of Marjorie Hammond and was brought by her Personal Representatives alleging breach by the life insurance company for failure to pay life insurance benefits. This matter is significant to me as Professor Stephen A. Saltzburg was associated with our firm representing the plaintiffs. While I primarily drafted all pleadings and motions, Professor Saltzburg was chief counsel at trial. While I had worked on other jury trials prior, I had the distinct honor of learning from no less than a master of evidence, procedure, argument, and litigation. In granting partial summary judgment to the plaintiffs, the District Court was able to narrow the contested issues of fact to one: whether a portion of the policy was attached at either issuance or delivery, and as such whether it was part of the contract. Plaintiffs prevailed in the trial court, and I was fortunate enough to witness Professor Saltzburg's argument at the Fourth Circuit Court of Appeals, which was successful. Our brief in the matter is attached in response to No. 12(a).
- 21. List up to five civil appeals you have personally handled. Give the case name, the court, the date of decision, and the citation if the case was reported.
 - (a) <u>CresCom Bank v. Terry</u>, Appeal No. 13-2467, United States Court of Appeals, Fourth Circuit. Decided May 21, 2015. Unreported decision may be found at 610 Fed.Appx. 221; 2015 Wl 2405232.
 - (b) <u>Daniel Island Riverside Developers, LLC, et al., v. Weather Shield Manufacturing, Inc., et al.,</u> South Carolina Court of Appeals. This appeal has been heard and is pending decision by the Court.
 - (c) <u>Anchorage Plantation Homeowners Association v. Walpole,</u> South Carolina Court of Appeals. This matter is pending.
 - (d) <u>Hammond v. The Pacific Mutual Life Insurance Company</u>, United States Court of Appeals, Fourth Circuit. Decided January 23, 2003. Unreported decision may be found at 56 Fed.Appx. 118 (slip op.); 2003 WL 152823.
 - (e) <u>Deep Keel, LLC, v. Atlantic Private Equity Group, LLC, et al., South Carolina Court of Appeals.</u> Decided June 17, 2015. Published opinion at 413 S.C. 58, 773 S.E.2d 607.
- 22. List up to five criminal appeals you have personally handled. Give the case name, the court, the date of decision and the citation if the case was reported.
 I have not personally handled any criminal appeals. While serving as a judicial clerk with Judge Willis, most of our case load was criminal appeals, for which I drafted opinions and prepared bench memoranda.
- 23. Have you ever held judicial office? If so, list the periods of your service, the courts involved, and whether you were elected or appointed. Describe the jurisdiction of each of the courts and note any limitations on the jurisdiction of each court.

 I have not held judicial office.

- 24. If the answer to question 23 is yes, describe or list five of your most significant orders or opinions and give the citations if they were reported. Also list citations to any appellate review of these orders or opinions.

 Not applicable.
- 25. Have you ever held public office other than judicial office? If so, list the periods of your service, the office or offices involved, and whether you were elected or appointed. Also, state whether or not you have timely filed your report with the State Ethics Commission during the period you held public office. If not, were you ever subject to a penalty? If so, give details, including dates.

 I have not held public office.
- 26. List all employment you had while serving as a judge (whether full-time or part-time, contractual or at will, consulting or otherwise) other than elected judicial office. Specify your dates of employment, employer, major job responsibilities, and supervisor. Not applicable.
- 27. Have you ever been an unsuccessful candidate for elective, judicial, or other public office? If so, give details, including dates.

 No.
- 28. Have you ever been engaged in any occupation, business, or profession other than the practice of law, teaching of law, or holding judicial or other public office? If so, give details, including a description of your occupation, business, or profession, the dates of your employment, and the name of your business or employer.
 - (a) Instructor, Norfolk Academy, 1991-92. I taught math and English skills to middle-school aged children.
 - (b) Counselor, Camp Merrie Woode, 1993. I assisted in the riding program and equine facility management for girls summer camp in Sapphire, North Carolina.
 - (c) Research Assistant, Federal Reserve Bank, Fifth District, 1994. I was one of four college students in the southeast selected to intern at the Federal Reserve Bank of Richmond after my junior year. I collected data and analyzed major economic indicators for preparation of FOMC and other meetings. I also created statistical abstracts for myriad economic and social sectors for North Carolina and South Carolina.
 - (d) Intern, The Honorable Owen B. Pickett, U.S. House of Representatives. I primarily attended and briefed staff and the Representative on ongoing BRAC hearings and information. I also researched, drafted correspondence, and communicated with constituents on a variety of matters. While employed by the Representative I was enrolled in a seminar class relating to national politics and governance.
 - (e) In addition to the above, I have periodically from middle school forward ridden, trained, and shown horses for others; I have also organized, managed, and judged horse shows.
- 29. Are you now an officer or director or involved in the management of any business enterprise? Explain the nature of the business, your duties, and the term of your service.

I am a Member of Altman & Coker, LLC. Otherwise I am not currently an officer, director, or engaged in the management of any other business enterprise.

30. Please explain why you think you meet the professional and academic ability criteria for the seat you seek.

Education is extremely important to my family and I am grateful that my parents, an elementary school teacher and naval officer, prioritized my education throughout my childhood. I received multiple academic scholarships to both college and law school. In college I was a varsity athlete and an officer for my sorority and the Panhellenic Executive Board, while participating in various other extracurricular activities; nevertheless I was able to complete two majors and a minor. I have been inducted as a member in the academic honor societies Phi Eta Sigma; Omicron Delta Epsilon; and, Pi Sigma Alpha.

My law school curriculum included significant practical experiences and courses. I was afforded the chance to work with and learn from several practicing attorneys in a variety of fields. My judicial clerkship exposed me to issues primarily relating to criminal, domestic relations, and administrative matters, as these cases were the purview of the Virginia Court of Appeals. I have had a unique career path which enabled me to take an active role in a wide array of complex matters from the very start of my career in private practice. I have had the opportunity to work with and learn from immensely talented and capable attorneys, and I strive to live up to their examples. My practice has ranged from small collections matters to multinational corporate disputes. My research and analysis has been relied upon by local and international CEO's, government officials, and policy makers. I relish the chance to learn and have been fortunate in the opportunities presented to me.

- 31. Provide, **as a separate attachment**, a complete, current financial net worth statement that itemizes in detail:
 - (a) the identity and value of all financial assets held, directly or indirectly, including, but not limited to, bank accounts, real estate, securities, trusts, investments, and other financial holdings; and
 - (b) the identity and amount of each liability owed, directly or indirectly, which is in excess of \$1,000, including, but not limited to, debts, mortgages, loans, and other financial obligations.

A complete, current financial net worth statement was provided to the Commission.

NOTE: The Commission may require written confirmation that financial obligations have been satisfied or that the parties have agreed upon a payment schedule.

32. Describe any financial arrangements or business relationships you have, or have had in the past, that could constitute or result in a possible conflict of interest in the position you seek or currently hold. Explain how you would resolve any potential conflict of interest.

I am unaware of any such arrangements or business relationships, other than my role as Member of Altman & Coker, LLC. In the event that I am elected as a Judge, I would wind

- up by current business relationship and recuse myself from any matters involving my law partner or associates.
- 33. Have you ever been arrested, charged, or held by federal, state, or other law enforcement authorities for violation or for suspicion of violation of any federal law or regulation, state law or regulation, or county or municipal law, regulation, or ordinance, or any other law, including another country's law? If so, give details but do not include traffic violations which are subject to a penalty of \$125 or less. You must include any and all arrests, including, but not limited to, offenses for driving under the influence or similar traffic offenses. Include all arrests that resulted in expungement, which will be redacted. If you have questions regarding whether to include an offense, please contact the Commission. [All answers have been received and considered by the Commission, and as noted above, any expunged matters are redacted from the record.]
- 34. Have you, to your knowledge, ever been under federal, state, or local investigation for possible violation of a criminal statute? If yes, explain.

 [All answers have been received and considered by the Commission, and as noted above, any expunged matters are redacted from the record.]
- 35. Has a tax lien or other collection procedure ever been instituted against you by federal, state, or local authorities? Have you ever defaulted on a student loan? Have you ever filed for bankruptcy? If so, give details.

 No.
- 36. Have you ever been sued by a client? Have you ever been a named party (personally or professionally) in or had a pecuniary interest in any civil or criminal proceedings? If so, give details, including, but not limited to, dates, and resolutions.

 I have never been sued by a client. I have been a named Plaintiff in a lawsuit arising from a vehicular accident, which matter was resolved in mediation. Coker v. Heissenbuttle, CA No. 2015-CP-10-01934.
- 37. Have you ever, in South Carolina or any other jurisdiction, as a lawyer, judge, or other professional, been sanctioned or disciplined for lawyer, judicial, or other professional misconduct or has any jurisdiction found that you committed any misconduct? If so, give the details and describe any final disposition. Include any and all confidential and public sanction, discipline, or finding of misconduct of any kind.

 [Yes and no responses are redacted for all candidates unless there is a public discipline.]
- 38. Have you ever been investigated by the Department of Social Services? If so, give the details and the resolution. Has your name ever been enrolled on the Central Registry of Child Abuse and Neglect? If so, give the details.

 No.
- 39. If you are in private practice, are you covered by malpractice insurance and, if so, how long have you carried malpractice insurance? If applicable, have you ever been covered

by a tail policy? If so, please explain when you were covered by a tail policy. Also, if applicable, indicate your coverage and deductible for your current malpractice policy.

I have always been insured while in private practice. I have not been covered by a tail policy to my knowledge. My current policy, underwritten by Markel Insurance Company, is effective 7/1/2017 to 7/1/2018. Liability limits are \$1,000,000.00 / \$1,000,000.00 with a deductible of \$5,000.00.

- 40. Are you active on or a member of a social media or Internet site or have you, to your knowledge, been featured or depicted on a social media or Internet site, such as, Facebook, LinkedIn, Twitter, etc.? If so, how would your use of social media or other similar types of Internet sites be affected if you were serving in a judicial capacity? I am not active on social media and do not have accounts on any of the listed sites. I have a YouTube account that I have utilized solely for saving and transmitting videos of horses that I have had for sale. I have not used said account for the past five years, at least. I therefore do not believe that my non-use of such sites would be affected in any way.
- 41. Are you now or have you ever been employed as a "lobbyist," as defined by S.C. Code § 2-17-10(13), or have you acted in the capacity of a "lobbyist's principal," as defined by S.C. Code § 2-17-10(14)? If so, give the dates of your employment or activity in such capacity and specify by whom you were directed or employed.

 No.
- 42. Since filing with the Commission your letter of intent to run for judicial office, have you accepted lodging, transportation, entertainment, food, meals, beverages, money, or any other thing of value as defined by S.C. Code § 2-17-10(1) from a lobbyist or lobbyist's principal? If so, please specify the item or items you received, the date of receipt, and the lobbyist or lobbyist's principal involved.

 No.
- 43. Itemize (by amount, type, and date) all expenditures, other than those for travel and room and board, made by you, or on your behalf in furtherance of your candidacy for the position you seek. If you have spent over \$100, have you reported your expenditures to the House and Senate Ethics Committees?

 I have made no expenditures to date.
- 44. List the recipient and amount of all contributions made by you, a member of your immediate family, or by a business with whom you are associated, to members of the General Assembly within the past four years.
 I have made no contributions to members of the General Assembly within the past four years.
- 45. Have you directly or indirectly requested the pledge of any member of the General Assembly as to your election for the position for which you are being screened or have you been offered a conditional pledge of support by any legislator pending the outcome of your

screening? Have you received the assurance of any public official or public employee that they will seek the pledge of any member of the General Assembly as to your election for the position for which you are being screened? If so, give details. No.

Note: The flash drive with your application materials contains (1) Section 2-19-70(c); (2) JMSC Rule 24, and (3) informal opinions and letters concerning pledging prohibitions, with which third parties acting on your behalf, as well as you, must comply.

46. Have you requested any third parties to contact members of the General Assembly on your behalf before the final and formal screening report has been released? Describe the campaigning you have done for this election and include a list of those individuals you have asked to campaign on your behalf and, to the best of your knowledge, those who have campaigned for you on their own initiative.

No. To date I have engaged in no campaigning and have not requested anyone to campaign on my behalf.

- 47. Are you familiar with the 48-hour rule, which prohibits a candidate from seeking pledges until after the draft report becomes final, which occurs on the day and time specified on the Commission's published screening schedule?

 I am familiar with the pledging prohibitions.
- 48. Have you or has anyone acting on your behalf solicited or collected funds to aid in the promotion of your candidacy? If so, please specify the amount, solicitor, donor, and date of the solicitation.

 No.
- 49. Since submitting your letter of intent to become a candidate, have you or has anyone acting on your behalf contacted any member of the Judicial Merit Selection Commission about your candidacy or intention to become a candidate? If so, give details.

 No.
- 50. List all bar associations and professional organizations of which you are a member and give the titles and dates of any offices you have held in such groups.
 - (a) Virginia Bar (I currently hold Associate Member status).
 - (b) South Carolina Bar. I am a past member of the Practices and Procedures Committee (2005-06).
 - (c) Charleston County Bar
 - (d) American Land Title Association
 - (e) Palmetto Land Title Association
- 51. List all civic, charitable, educational, social, and fraternal organizations of which you are or have been a member during the past five years and include any offices held in such a group, any professional honors, awards, or other forms of recognition received and not listed elsewhere.

- (a) Member, Grace Cathedral Church
- (b) United States Equestrian Federation
- (c) United States Hunter Jumper Association
- (d) For the past five years my primary volunteer efforts have focused toward contributing my time to my daughter's schools, church groups, and activities.
- 52. Provide any other information that may reflect positively or negatively on your candidacy, or which you believe should be disclosed in connection with consideration of you for nomination for the position you seek. This information may include how your life experiences have affected or influenced the kind or type of judge you have been or plan to be.

I believe my most favorable attributes I can present for this position are my temperament and my ability to distill large amounts of information quickly and efficiently. I have worked with and known people from all social and economic backgrounds, and I believe I treat people with respect and decency no matter that background. I do not shirk from responsibility and am as comfortable working on our farm as I am in court. Judgeship is a tremendous honor, a valuable service to the community, and considerable responsibility. My diverse experiences in my legal career and in my life have prepared me to be an effective judge and I would be grateful for the opportunity to serve.

- 53. List the names, addresses, and telephone numbers of five (5) persons from whom you are providing references. Also, provide the Commission with <u>original letters</u> of recommendation from each person listed herein, including their signature (preferably in blue ink). The Commission will not accept a photocopy or electronic submission of a <u>letter of recommendation and failure to include all five (5) original letters of recommendation in your packet when you submit it will render your packet incomplete</u>. Please <u>do not</u> have references mail your reference letters to the Commission directly. You must return the five (5) original letters of recommendation to the Commission with your application packet.
 - (a) Richard Sturm
 EVP, Regional President
 Ameris Bank
 1333 Main Street, Suite 200
 Columbia, South Carolina 29201
 Tel: (803) 733-2681
 - James J. Bailey, Jr.
 Chief Operating Officer
 Kiawah Island Community Association
 Beachwalker Drive
 Kiawah Island, South Carolina 29455
 Tel: (843) 302-1848
 - (c) Samuel H. Altman
 Derfner & Altman
 575 King Street, Suite B
 Charleston, South Carolina 29403

Tel: (843) 723-9804

(d) Jamin M. Hujik Executive Vice President CresCom Bank 884 Orleans Road Charleston, South Carolina 29407 Tel: (843) 534-5148

Jenkins M. Mann (e) Rogers Lewis Jackson Mann & Quinn, LLC Post Office Box 11803 (29211) 1901 Main Street, Suite 1200 Columbia, South Carolina 29201

Tel: (803) 256-1268

54. Describe any interest you or a member of your immediate family has in real property:

in which there is a potential conflict of interest with your involvement in a South Carolina state or local public agency; My husband and his family own several apartment buildings in downtown Charleston, and as such there is potential for future conflict to arise, but I am aware of no such conflict or potential conflict at this time.

- in which there have been public improvements of \$200 or that adjoins property in (b) which there have been public improvements of \$200; None.
- which was sold, leased, or rented to a state or local public agency in South Carolina. (c) None.

List the interest you hold and the value and location of the property. Identify as applicable the:

- (a) nature of any potential conflict of interest;
- nature and value of any public improvements; and (b)
- South Carolina state or local public agency which purchased or is leasing or renting (c) such property.

Attach a copy of any contract or agreement.

I personally hold no interest in the above-referenced properties.

- 55. Identify any personal property interest you or a member of your immediate family sold, leased, or rented to a South Carolina state or local public agency. Identify the property, its amount or value, and the name of the agency. Attach a copy of any contract or agreement. None.
- 56. For sitting judges, if you currently hold an interest in stock or other securities or have held such an interest, list each stock you currently own or owned during the prior calendar year. If you prefer, you may attach broker or account records containing the requested information instead of listing it here. Not applicable.

- 57. For sitting judges, have you ever accepted anything of value from an attorney or litigant in a matter currently or previously before you or your court? If so, please give the details, including the name of the attorney or litigant and the thing of value you received. Not applicable.
- 58. For sitting judges, have you used the services of your staff, for which you did not pay, while campaigning for this office?

 Not applicable.

YOUR SIGNATURE WILL BE HELD TO CONSTITUTE A WAIVER OF THE CONFIDENTIALITY OF ANY PROCEEDING BEFORE A GRIEVANCE COMMITTEE OR ANY INFORMATION CONCERNING YOUR CREDIT.

I HEREBY CERTIFY THAT MY ANSWERS ARE TRUE AND COMPLETE TO THE BES' MY KNOWLEDGE.	T OF
Signature:	
Sworn to before me this 28 th day of July, 2017.	
Charles S. Altman Notary Public for South Carolina	

My Commission Expires: _____